

Volunteer Opportunity

Provide Free Tax Preparation through VITA

**Free
Training**

Become IRS-Certified for Volunteer Income Tax Assistance (VITA) program to provide free tax preparation for taxpayers in the low-to-moderate bracket for the 2016 tax season. Hands-on experience as a volunteer for free tax preparation using online tax preparation software. Learn tax law updates for upcoming individual income tax filing season.

Enrolled Agents (EA) or Other Tax Return Preparers (OTRP) can receive up to 14 hours of Continuing Education credits for certifying in tax law at the advanced level and volunteering as quality reviewers or tax return preparers. Please have your valid Preparer Identification Number (PTIN) available to submit to the IRS to document your continuing education credits.

The following are just some of the categories that will be covered in the training:

- Form 1040
- Filing Status
- Dependents
- Wages, salaries, tips, etc., W-2
- Child Support (not included in return, but should always mention)
- Unemployment compensation
- Credit for child and dependent care expenses
- Retirement savings contributions credit
- Federal income tax withheld from Forms W-2 and 1099
- Earned income tax credit (EITC)
- Amount paid with request for extension to file
- Itemized deductions or your standard deduction
- Personal exemptions
- Social security benefits
- Health savings account deduction
- Self-employment tax
- IRA deduction
- Credit for the elderly or the disabled
- Business income or (loss)
- Penalty on early withdrawal of savings
- Student loan interest deduction
- Affordable Care Act



Online Training (REQUIRED) prior to In-Person Training

E-mail: beyondcareerstax@gmail.com for information

Volunteer Registration begins: December 1, 2016

RSVP: <https://1stafford.eventbrite.com> - December 10, 2016

Saturday 9:00 a.m.—3:00 p.m.